

Gifts of Life Insurance

A Gift of Life Insurance is a creative way to make a significant gift to the KidsAbility Foundation at a minimal cost. Modest premium payments today can create a substantial future donation to KidsAbility Foundation.

Ways a Gift of Life Insurance can be made include:

- Naming KidsAbility Foundation as the owner and beneficiary, you can donate a paid-up life insurance policy and receive an immediate tax receipt for the fair market value of the policy.
- Transferring ownership to KidsAbility Foundation of an existing policy on which premiums are still being paid, you will receive an immediate tax receipt for the fair market value of the policy and also for all future premium payments you make.
- Purchasing a new life insurance policy and naming KidsAbility Foundation as the owner and beneficiary, you can receive tax receipts for all future premium payments you make.
- Naming KidsAbility Foundation as the direct beneficiary, you can choose to retain ownership of your policy and, upon death, your estate will receive a tax receipt for the amount of the proceeds.

Our **legal name** that should be included in your Will or documentation should be:
KidsAbility Centre for Child Development Foundation

Charitable Business Number:
89094 3673 RR0001

For more information, please contact:

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The information provided is general in nature and is not intended as a substitute for professional, legal, and financial planning advice. KidsAbility Foundation encourages donors who are planning a legacy gift to seek legal and financial planning advice.



I _____ would like to give a gift of insurance to KidsAbility Centre for Child Development Foundation.

Insurance Company: _____ Policy Number: _____

Amount: _____ Premium: _____

I authorize that:

1. The issuance of a life insurance policy on the life of _____ be applied and owned by KidsAbility Centre for Child Development Foundation and be directed to their Endowment Fund.
2. KidsAbility Centre for Child Development be the registered beneficiary for the insurance proceeds and,
3. KidsAbility Centre for Child Development Foundation not assign the policy and,
4. KidsAbility Centre for Child Development Foundation will refund the donor any donations made under this program, if the policy cannot be issued for any reason.

Signed by: _____ this _____ day of _____ 20_____

Witness: _____ Life insured: _____
Signature of donor

KidsAbility Centre for Child Development Foundation, by executing below, accepts the trust established above and agrees to be bound by the terms and conditions thereof, subject to the donor's making the donations as pledged above.

Signed at: Waterloo, Ontario this _____ day of _____ 20_____

Authorized Signing Officer of KidsAbility Centre for Child Development Foundation:

Signature

Name and Title (please print)

Witness: _____